



Kimia Biosciences Limited

(Formerly known as Laurel Organics Ltd.)

Regd. Office/Works: Village Bhondsi, Tehsil Sohna, Distt. Gurugram(Haryana)

Telephone No : 91(0124) 2979014, 2979015

E- mail :laurelorganicslimited@gmail.com, Web : www.laurel.co.in

CIN NO. : L24239HR1993PLC032120



Laurel Organics Ltd.
Quality well defined

Ref : KIMIABL/COMP/BSE/19-20/039

Date: July 2, 2019

To,
The General Manager,
BSE Limited, 20th Floor,
P.J.Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of Meeting of Share Allotment Committee of Directors held on Monday, July 1, 2019.

In reference to the above-captioned subject, we would like to inform your good office that the Share Allotment Committee of Directors of the Company in their meeting held on Monday, July 1, 2019 has allotted 1,74,68,000 (One Crore Seventy Four Lacs & Sixty Eight Thousand) Equity Shares of Face value of Re.1/- each pursuant to conversion of 17,46,800 Fully Convertible warrants of Face Value of Rs. 10/- each allotted on preferential basis, on Feb 15, 2018, to the person belonging to Promoter & Non-promoter category, in the manner as follows:

S.No.	Name of the Allottee	Category	No. of Warrants Converted (Face value of Rs. 10) per warrant	No. of Equity Share Allotted of Face Value of Re. 1/- each
1.	Mr. Sameer Goel	Promoter	850708	8507080
2.	Mr. Sachin Goel	Promoter	349292	3492920
3.	Mr. Rahul Agarwal	Non-Promoter	136700	1367000
4.	Mr. Rajesh Mittal	Non-Promoter	136700	1367000
5.	Mr. Anish Kumar Aggarwal	Non-Promoter	136700	1367000
6.	Mr. Manish Gupta	Non-Promoter	136700	1367000
Total			17,46,800	1,74,68,000

Further, it is informed that such warrants were allotted on preferential basis, on Feb 15, 2018, prior to Scheme of Arrangement becoming effective, at a face value of Rs. 10/- each



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including premium of Rs. 20/- each. However, post Scheme of Arrangement becoming effective (as approved by Hon'ble NCLT Chandigarh vide its order dated Aug 21, 2018), the Face Value of the Equity Shares of the Company has been reduced from Rs. 10/- each to Re. 1/- each and accordingly, upon conversion of Warrants, each warrants are convertible into 10 (ten) Equity shares of the Face Value of Re. 1/- each, at a premium of Rs. 2/- each.

Post Allotment of 1,74,68,000 Equity Shares of Face Value of Re. 1/-, the paid-up share capital of the Company shall stand increased to Rs. 4,07,94,421/- comprising of 4,07,94,421 Equity shares of face value of Re. 1/- each.

You are requested to take the same in your records.

Thanking You,

Yours Sincerely,

For Kimia Biosciences Ltd.

(Formerly Laurel Organics Limited)

Abhishek Kumar Pandey

(Company Secretary & Compliance officer)

M.No. A31218

Place: New Delhi

