

Annexure - I
Format of holding of specified securities

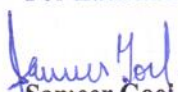
1.	Name of Listed Entity:	Laurel Organics Limited
2.	Scrip Code/Name of Scrip/Class of Security :	530313
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	N.A.
a.	If under 31(1)(b) then indicate the report for Quarter ending :	N.A.
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Laurel Organics Limited


Sameer Goei
(Managing Director)

Date: 19/09/2016

Place: New Delhi



LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- POST MERGER
Table - I Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying outstanding convertible securities (including equity warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)	No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)			
								Class X	Class Y	Total	Total as a % of (A+B+C)		No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	7	10937521	0	0	10937521	74.94	10937521	0	10937521	74.94	6518321	82.68	0	0.00	0	0.00	0
(B)	Public	12373	3656900	0	0	3656900	25.06	3656900	0	3656900	25.06	0	17.32	0	0.00	0	0.00	37200
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares Underlying DRS	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total A+B+C1+C2	12380	14594421	0	0	14594421	100.00	14594421	0	14594421	100.00	6518321	100.00	0	0.00	0	0.00	37200
[Note: In terms of Clause 1.1.5 of Part IV of the Draft Scheme of Arrangement, any fractional shares arising pursuant to the Scheme of Arrangement are rounded off to the nearest round number]																		

[Note: In terms of Clause 1.1.5 of Part IV of the Draft Scheme of Arrangement, any fractional shares arising pursuant to the Scheme of Arrangement are rounded off to the nearest round number]

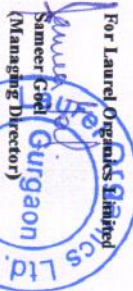
For Laurel Organics Limited
Samer Goel
(Managing Director)
Gurgaon
★

Date: 19/09/2016
Place: New Delhi

LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- POST MERCER
Table - II Statement showing shareholding pattern of the Promoter and Promer Group

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total					As a % of total shares held (a)	As a % of total shares held (b)		
(1)	Indian																		
(a)	Individual/HUF		7	10937521	0	0	10937521	74.94	10937521	0	10937521	74.94	6518321	82.68	0.37	0	0.00	0	0.00
	Sachin Goel	AAEPG2497B		49500		0	49500	0.34	49500		49500	0.34	29500	0.37	0	0	0.00	0	0.00
	Sameer Goel	AAEPG2496A		10887971		0	10887971	74.60	10887971		10887971	74.60	6488791	82.30	0	0.00	0	0.00	0
	Ved Prakash Goel	AAIPG9630L		10.00		0	10	0.00	10		10	0.00	6	0.00	0	0.00	0	0.00	0
	Vipul Goel	AAOPG9045R		10.00		0	10	0.00	10		10	0.00	6	0.00	0	0.00	0	0.00	0
	Smt. Santosh Goel	AAOPG8956H		10.00		0	10	0.00	10		10	0.00	6	0.00	0	0.00	0	0.00	0
	Deepa Goel	ACSPG7937J		10.00		0	10	0.00	10		10	0.00	6	0.00	0	0.00	0	0.00	0
	Vandana Goel	AADPR3448L		10.00		0	10	0.00	10		10	0.00	6	0.00	0	0.00	0	0.00	0
(b)	Central Govt./state Govt./ President Of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub - Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																		
(a)	Individual(mr/ Foreign Individual)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub - Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group		7	10937521	0	0	10937521	74.94	10937521	0	10937521	74.94	6518321	82.68	0	0.00	0	0.00	0

Note: In terms of Clause 1.1.5 of Part IV of the Draft Scheme of Arrangement, any fractional shares arising pursuant to the Scheme of Arrangement are rounded off to the nearest round number


For Laurel Organics Limited
Sameer Goel
(Managing Director)

Date: 19/09/2016
Place: New Delhi ★

LAUREL ORGANICS LIMITED

SHAREHOLDING PATTERN-- POST MERGER

Table - III: Statement showing shareholding pattern of the Public shareholding

Table - III - Statement showing Shareholding Pattern of the Public Shareholding																			
S.No.	Category & Name of the Shareholder (i)	PAN (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. Of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (vii) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (viii) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No of shares underlying outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (xi)=viii+X as a % of (A+B+C2)	No. of Locked In Shares (xii)		No of Shares pledged or otherwise encumbered (xiii)	No of Equity Shares Held in Dematerialized form (xiv)	
(1)	Institutions								Class X	Class Y	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(a)	Mutual Funds		3	181100	0	0	181100	2.4523	181100	0	181100	2.4523	0	2.4523	0	0.0000	0	0.0000	0
	Indian Bank A/c Indian Bank Mutual Fund			94700	0	0	94700	1.2823	94700	0	94700	1.2823	0	1.2823	0	0.0000	0	0.0000	0
	Southern India Depository Services P Ltd			81100	0	0	81100	1.0982	81100	0	81100	1.0982	0	1.0982	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(f)	Financial Inst/banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any other																		
	Sub-total (B)(1)		3	181100	0	0	181100	2.4523	181100	0	181100	2.4523	0	2.4523	0	0.0000	0	0.0000	0
(2)	Central Govt / State Govt/ President Of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub-total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(3)	Non-Institutions																		
	(i) Individual-Holding Nom. Val. upto Rs.2 lakhs		12321	3012900	0	0	3012900	40.7976	3012900	0	3012900	40.7976	0	40.7976	0	0.0000	0	0.0000	25700
	(ii) Individual-Holding Nom. Val. greater than Rs.2 lakhs		5	216500	0	0	216500	2.9316	216500	0	216500	2.9316	0	2.9316	0	0.0000	0	0.0000	0
	Satish Chander Shah			102500	0	0	102500	1.3879	102500	0	102500	1.3879	0	1.3879	0	0.0000	0	0.0000	0
(b)	Nbfc Registered With Rbi		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employees Trust		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depository Holding DRs		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other																		
	Other - Body Corp		40	238000	0	0	238000	3.2227	238000	0	238000	3.2227	0	3.2227	0	0.0000	0	0.0000	11500
	Sopitex Developments Ltd			100000	0	0	100000	1.3541	100000	0	100000	1.3541	0	1.3541	0	0.0000	0	0.0000	0
	Other - Individual HUF		4	8400	0	0	8400	0.1137	8400	0	8400	0.1137	0	0.1137	0	0.0000	0	0.0000	0
	Sub-total (B)(3)		12370	3475800	0	0	3475800	47.0657	3475800	0	3475800	47.0657	0	47.0657	0	0.0000	0	0.0000	37200
	Total Public Shareholding		12373	3656900	0	0	3656900	49.5179	3656900	0	3656900	49.5179	0	49.5179	0	0.0000	0	0.0000	37200

For Laurel Organics Limited

Samer Goel

(Managing Director)

Date: 19/09/2016

Place: New Delhi

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LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- POST MERGER
Table - IV Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Sharehold ers (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Sharehold ing % as of total Shares (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Demate nialized form (XIV)
									Class X	Class Y	Total	Total as a % of (A+B+C)				As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1)	Custodian/DR Holder																		
(a)	names																		
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014																		
(a)	names																		
	Total Non-Promoter Non Public shareholding C = C1+C2																		

For Laurel Organics Limited
Samer Goel
 (Managing Director)
 Date: 19/09/2016
 Place: New Delhi