

Annexure - I
Format of holding of specified securities

1.	Name of Listed Entity:	Laurel Organics Limited
2.	Scrip Code/Name of Scrip/Class of Security :	530313
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	N.A.
a.	If under 31(1)(b) then indicate the report for Quarter ending :	N.A.
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

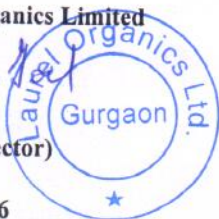
Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Laurel Organics Limited

Sameer Goel
(Managing Director)

Date: 19/09/2016
Place: New Delhi



LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- PRE MERGER

Table - I Summary Statement holding of specified securities

Category (i)	Category of Shareholder (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. Of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (viii) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (ix)				No of shares underlying convertible securities (including warrants) (x)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (xi) = (vi)+(x) as a % of (A+B+C2)	No. of Locked in Shares (xii)		No of Shares pledged or otherwise encumbered (xiii)	No of Equity Shares Held in Dematerialized form (xiv)
								Class X	Class Y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	1	3728100	0	0	3728100	50.48	3728100	0	3728100	50.48	0	50.48	0	0.00	0	0
(B)	Public	12373	3656900	0	0	3656900	49.52	3656900	0	3656900	49.52	0	49.52	0	0.00	0	37200
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	Total	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	Total A+B+C1+C2	12374	7385000	0	0	7385000	100.00	7385000	0	7385000	100.00	0	100.00	0	0.00	0	37200

For Laurel Organics Limited

Samir Goel
Samir Goel
(Managing Director)

Date: 19/09/2016
Place: New Delhi



LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- PRE MERGER
Table - II. Statement showing shareholding pattern of the Promoter and Promer Group

S.No.	Category & Name of the Shareholder (i)	PAN (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. Of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (vii) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (viii) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (ix)			No of shares underlying convertible securities (including warrants) (x)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (xi)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (xii)		No of Shares pledged or otherwise encumbered (xiii)	No of Equity Shares Held in Dematerialized form (xiv)
									Class X	Class Y	Total			No. (a)	As a % of total shares held (b)		
(1)	Indian																
	Individual/huf																
	Central Govt /state Govt/ President Of India																
	Financial Inst/banks																
	Any other																
(2)	Other - Body Corporate																
	Kirita Biosciences Ltd	AAECK6555F	1	3728100			3728100	50.4821	3728100		3728100						
	Sub - Total		1	3728100			3728100	50.4821	3728100		3728100						
	Foreign																
	Individual(nm/ Foreign Individual)																
(3)	Government																
	Institutions																
	Foreign Portfolio Investors																
	Any Other																
	Sub - Total																
	Total Shareholding of Promoter and Promoter Group		1	3728100			3728100	50.4821	3728100		3728100						

For Laurel Organics Limited

Sameer Goel

(Managing Director)

Date: 19/09/2016

Place: New Delhi



LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- PRE MERGER
Table - III Statement showing shareholding pattern of the Public shareholding

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. of Partly Paid Equity Share Held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total			No. (a)	As a % of total shares held (b)		
(1)	Institutions																
(a)	Mutual Funds		3	181100	0	0	181100	2.4523	181100	0	181100	0	2.4523	0	0.0000	0	0
	Indian Bank A/c Indian Bank Mutual Fund			94700	0	0	94700	1.2823	94700	0	94700	0	1.2823	0	0.0000	0	0
	Southern India Depository Services P Ltd			81100	0	0	81100	1.0982	81100	0	81100	0	1.0982	0	0.0000	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(f)	Financial Inst./banks		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(h)	Provident Funds/ Pension Fund		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(i)	Any other		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
	Sub-total (B)(1)		3	181100	0	0	181100	2.4523	181100	0	181100	0	2.4523	0	0.0000	0	0
(2)	Central Govt./state Govt/ President Of India		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(3)	Sub-total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
	Non-Institutions																
(a)	(i) Individual-Holding Nom. Val. upto Rs.2 lakhs		12321	3012900	0	0	3012900	40.7976									
	(ii) Individual-Holding Nom. Val. greater than Rs.2 lakhs																
(b)	Satish Chander Shah		5	216500	0	0	216500	2.9316	216500	0	216500	0	2.9316	0	0.0000	0	0
(c)	Nbfc Registered With Rbi			102500	0	0	102500	1.3879	102500	0	102500	0	1.3879	0	0.0000	0	0
(d)	Employees Trust		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(e)	Overseas Depository Holding DRs		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
	Any Other																
	Other - Body Corp																
	Soptex Developments Ltd		40	238000	0	0	238000	3.2227	238000	0	238000	0	3.2227	0	0.0000	0	0
	Other - Individual HUF			100000	0	0	100000	1.3541	100000	0	100000	0	1.3541	0	0.0000	0	0
	Sub-total (B)(3)		4	8400	0	0	8400	0.1137	8400	0	8400	0	0.1137	0	0.0000	0	0
	Total Public Shareholding		12370	3475800	0	0	3475800	47.0657	3475800	0	3475800	0	47.0657	0	0.0000	0	0
			12373	3656900	0	0	3656900	49.5179	3656900	0	3656900	0	49.5179	0	0.0000	0	0


For Laurel Organics Limited
Samir God
(Managing Director)
 Date: 19/09/2016
 Place: New Delhi

LAUREL ORGANICS LIMITED
SHAREHOLDING PATTERN- PRE MERGER
Table - IV Statement showing shareholding pattern of the Non Promoter - Non Public shareholder- Not Applicable

S.No.	Category & Name of the Shareholder (i)	PAN (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (vii) = IV+V+VI	Sharehold ing % as of total no of Shares (viii) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (ix)			No of shares underlying convertible securities (including warrants) (x)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (xi)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (xii)		No of Shares pledged or otherwise encumbered (xiii)	No of Equity Shares Held in Dematerialised form (xiv)
									Class X	Class Y	Total			No. (a)	As a % of total shares held (b)		
(1)	Custodian/DR Holder																
(a)	names																
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014																
(a)	names																
	Total Non-Promoter Non Public shareholding C = C1+C2																

For Laurel Organics Limited

Samir Goel
Samir Goel
 (Managing Director)

Date: 19/09/2016
 Place: New Delhi

