

KIMIABL/COMP/BSE/22-23/57

Date: 09.01.2023

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, 1st Floor, New Trading Ring,
Dalal Street, Mumbai- 400001

Ref: BSE Scrip Code: 530313 and Scrip ID: KIMIABL

Sub: Confirmation of Non- Applicability of Regulation 27(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter and nine months ended December 31, 2022.

Dear Sir/ Madam,

This bears reference to the captioned subject intimating non-applicability of Regulation 27(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) for the quarter and nine month ended December 31, 2022.

It is submitted that as per Regulation 15(2) of the SEBI (LODR) Regulations, 2015, the provisions of Regulation 27(2) of SEBI (LODR) Regulations, 2015 are not applicable to the Company. The above statement is made on the basis of audited financial statements of the Company as on March 31, 2022.

It is submitted that:

1) The equity share capital of the Company is Rs 473,12,741 and Preference Share Capital of the Company is Rs 8,00,00,000 for the quarter and year ended March 31, 2022. The preference share capital of the Company is treated as borrowings as per IND-AS. The total share capital (equity share capital and preference share capital) of the Company is 12,73,12,741. The preference share capital of the Company is not listed on BSE Limited.

AND

2) The free reserves of the Company as per audited financial statements for year ended March 31, 2022 is Rs 4,01,28,000. The Net worth of the Company for the year ended March 31, 2022 is 16,74,40,741.

It is stated that the paid up equity share capital of the Company is less than Rs 10 Crores and the net worth of the Company is less than Rs 25 Crores for the quarter and year ended March 31, 2022.

KIMIA BIOSCIENCES LIMITED

Regd. Office/Works
Village Bhondsi, Damdama Lake Road,
Gurugram, Haryana-122102
Tel.: +91 9654746544, 9654206544



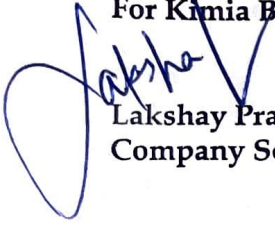
Corporate Office
974, 9th Floor, Aggarwal Millennium Tower-II
Netaji Subhash Place, Pitampura, New Delhi-110034, INDIA
Tel.: +91 11 47063600, 470630601

You are requested to take note of the above for your records.

Thanking you.

Yours faithfully,

For Kimia Biosciences Limited



Lakshay Prakash

Company Secretary & Compliance Officer

